

Agenda for Solon Library Board Meeting
Monday, November 25, 2024 @6:30 pm

Zoom Invite: <https://us02web.zoom.us/j/85236336252>

Meeting ID: 852 3633 6252

Call to order

Approval of the agenda

Approval of the minutes

- October 28, 2024

Citizen's Speak

Committee reports

- Building
- Finance
- Johnson County Liaison
- City Liaison
- Board of Trustees Continuing Education

Directors Report

Approval of Bills

- November 2024
- Pre-approve December 2024 in lieu of board meeting

Review of Foundation report (October and November 2024)

Old Business

- Integrated Library System (ILS) vendor search update
- FY26 Budget

New Business

- CD maturing in early January 2025
- Policy Review: Collection Policy
- Draft FY26 Budget
- ALA LTC Accessibility Grant
- Board Continuing Education Suggestion:

Attend the Johnson County Legislator's Reception on

Monday, December 2, 2024 5:30 - 6:30 pm at Coralville Public Library

Next Meeting: **Monday, January 27, 2025 at 6:30 pm**

Adjourn

The Solon Public Library Board

DRAFT Meeting Minutes October 28, 2024

Call to Order

The regular meeting of the Solon Public Library Board was called to order by Sandy Lawrence at 6:30 p.m.

Present

Sandy Lawrence, Bill Christensen, Jen Fetzer, Janet Salathiel, Char Cosgrove, Steve Fisher, Matthew Hanes, Cole Gabriel (City Liaison), Liz King (Library Director)

Absent

None

Approval of Agenda

The agenda was unanimously approved. (Janet/Bill)

Approval of Minutes

The minutes of the September 30, 2024 meeting were unanimously approved. (Matthew/Steve)

Citizen's Speak and Correspondence

Citizen speak: None

Correspondence: None

Committee Reports

- **Building:** E&J Electric swapped out light bulbs in the interior of the building are are waiting for parts to fix a can light at the circulation desk and a light in the parking lot.
- **Finance:** Jen reported on a CD at GreenState Credit Union that is maturing January 4, 2025. Because we will not be meeting in December we will need to put in place a directive of how we want to handle the upcoming CD. This is something that will need to be decided upon at the next board meeting.
- **Johnson County Liaison:** No report other than that the county wanted to remind all to vote at the November 5th election.
- **City of Solon Liaison:** No report
- **Board of Trustees Continuing Education:** Janet reported on Workday Learning which is transitioning from IA learns. This Continuing Ed suggestion is in the October Agenda with links to use. Char and Bill watched Banned Books 101: What Library Board Trustees Need to Know. Steve reported on Incredible Boards. In which, Steve suggested that it would be helpful if we had a 12 month calendar with an at-a-glance overview of monthly procedures due.

Library Director's Report:

A written report is included in the Board packet. Liz wished to highlight that the annual survey was completed. Liz went over some of the data collected that compares with 5 years of previous data. She specifically wanted us to see the significant growth in use of ebooks and digital items. Liz also told us about the Space Planning Workshop she attended. Mainly they covered marketing strategies to increase collection circulation. Another

The Solon Public Library Board

thing Liz brought to our attention was that Windows 10 Browsers will be obsolete in the fall of 2025. This affects the patron computers. Megan was successful in finding a set of 10 refurbished HP Windows 11 computers through TechSoup and has swapped them out at considerable savings.

Approval of Bills

The bills for October 2024 were unanimously approved. (Steve/Janet)

Review of Foundation Report

The September report was reviewed.

Old Business

- **Joint Library Board Meeting:** The Library Board hosted this year's event. The meeting was well attended by all three boards. The meeting was a good time to touch base with each other and hear everyone's year in review.
- **Integrated Library Systems (ILS) Vender Search:** The top two vendors being considered are Apollo and Atrium. The staff are trying out both systems to get a feel for them. Sherry is looking at how the cataloging works. Liz has had good feedback on Apollo from Libraries that are currently using it. Both systems are comparable in cost and not too far off what is currently being expended. It would be best to make a decision by the end of November.

New Business:

- **Policy Review: Interlibrary Loan Policy:** The only change made on the policy was wording. The word *book* was changed to *item*. The policy was approved as corrected. (Bill/Char)
- **Draft of FY26:** Liz presented a preliminary 2026 budget draft. Several categories were increased due to some expected costs of a new catalog system, a Swank Movie License, a VOX/Playaway collection and an increase in the Large Print subscription. There could be some more considerations after Travis and Cami return from a Budget Training meeting in November.
- **Board of Trustees Continuing Education:** Items were listed for Board Consideration.

Next Month Agenda:

- **Integrated Library System Search Update**
- **CD Maturing**

Adjournment

The meeting was adjourned at 7:15 p.m. (Jen/Janet)

Next Meeting

Regular Meeting: Monday, November 26, 2024 at 6:30 p.m.

Submitted by

Char Cosgrove

Director's Report November 2024

In November I attended regular meetings with the City Council, City Department Zoom meetings, the Friends of the Library meeting, and the Solon Public Library Foundation meeting. The Friends will host their annual Holiday Puzzle Sale on Saturday, December 7th in the Library Community Meeting Room.

The Solon Women's Club is sponsoring their annual Holiday Tree and Wreath Decorating Contest and Silent Auction at the library. We are happy to be hosting the event and sharing the festive decorations with our community. The silent auction ends on Saturday, December 14th and the proceeds will go towards the purchase of a new soundproof dividing wall for the community meeting room. The library is a collection site for Toys for Tots. Be sure to drop off your donations of new, unwrapped toys by Saturday, December 7th. We will also be participating in the Community Festival of Trees again this year.

Thanks to the completion of our ADA compliant parking lot project last year, the library was an election site for the general election on November 5th. A poll worker estimated that 1400 residents of the city of Solon voted at our Library on election day.

Alexis responded to feedback about her incredible quarterly Trivia program and came in early to provide an afternoon option for people who would like to participate during the daylight hours. Unfortunately, no one attended the afternoon session this time around, but the evening session was enjoyed by all who attended. Alexis will offer the afternoon and evening options in January and hopefully we will have some new participants enjoying her trivia creativity. She also takes great joy in her monthly outreach programming at the Solon Care Center.

Christian and Lily hosted the first Teen Advisory Board (TAB) meeting of the school year, providing the opportunity for each of them to have input on our teen programming. Christian has been a part of our team for 3 months and is managing the teen programming and circulation desk tasks effectively. He hosted a teen trading card program and a Super Smash Bros. tournament. He is eager to learn and always willing to help with whatever needs to be done to serve our community.

Lily is truly amazing at reader's advisory, and they will always take the time to ensure each person finds something they will enjoy reading. They have devoted a significant amount of time to updating the youth collections with a special focus on junior fiction abridged classics updating these titles with fresh perspectives by new authors and illustrators.

Sherri has been cataloging our library materials for over 23 years and is the resident expert in this area. She has been dedicating time to learning about the two new catalog system options to assist with selecting our new system. Her experience and expertise will be invaluable as we draft the new cataloging process guide for our new catalog system.

Megan has used her exceptional communication skills to draft a new set of circulation desk process guides for our new catalog system to help with staff training. Her technical expertise and assistance with evaluating the two catalog systems has been so helpful. Megan has enrolled in a business marketing program at Kirkwood Community College taking 2 classes per semester to meet her educational goals. She has suggested several technology security improvements for the library implementing what she has learned in her coursework.

Looking to December, Winter Library Challenge will begin December 1 and run through January 31. The whole goal of this program is to encourage patrons to experience all there is to borrow, learn, and do at our library. For each activity you choose, there will be a secret code to record. Four codes equals a full slip which earns you a small prize and entry for a grand prize. There is literally something for everyone! I encourage you to challenge yourself and win this WINTER! We will be hosting our annual Gingerbread House Workshops in person on Saturday December 14th along with Fun For All Night that evening where we will watch *The Polar Express*. We are also busy preparing for our Noon Year's Eve celebration event on Saturday, December 28th which will be held at the UMC Family Life Center Gym. Volunteers are invited to come help with all the fun activities.

The annual Johnson County Legislator's Reception will be held on Monday, December 2nd from 5:30 - 6:30 pm at the Coralville Public Library. The theme this year is *Welcoming our Diverse Communities: Libraries are for Everyone*. Each Board member is invited to attend this gathering of fellow Johnson County Library Trustees and our Legislators to build community connections.

As we all take a moment to share our gratitude for the blessings in our lives, we want to thank the Board of Trustees, Friends of the Library, and the Foundation for their support of our Library. We wish each member of our community a very Happy Thanksgiving.

Sincerely,

Liz King
Director, Solon Public Library

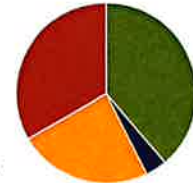
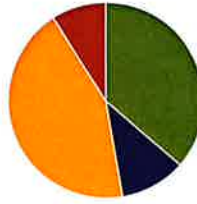
Solon Public Library

July, 2024 - October, 2024

July

Overview

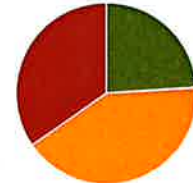
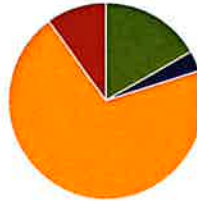
All Children Programs	20	36.36%	All Children Participants	569	38.79%
Young Adult Programs	6	10.91%	Young Adult Participants	56	3.82%
Adult Programs	24	43.64%	Adult Participants	353	24.06%
General Interest Programs	5	9.09%	General Interest Participants	489	33.33%
Total Programs	55		Total Participants	1467	



August

Overview

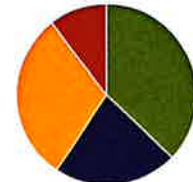
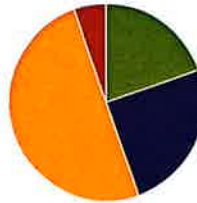
All Children Programs	5	16.67%	All Children Participants	138	23.88%
Young Adult Programs	1	3.33%	Young Adult Participants	1	0.17%
Adult Programs	21	70%	Adult Participants	239	41.35%
General Interest Programs	3	10%	General Interest Participants	200	34.6%
Total Programs	30		Total Participants	578	



September

Overview

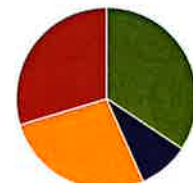
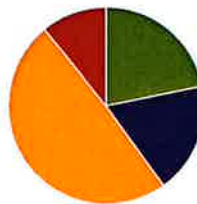
All Children Programs	11	19.64%	All Children Participants	389	37.12%
Young Adult Programs	14	25%	Young Adult Participants	233	22.23%
Adult Programs	28	50%	Adult Participants	317	30.25%
General Interest Programs	3	5.36%	General Interest Participants	109	10.4%
Total Programs	56		Total Participants	1048	



October

Overview

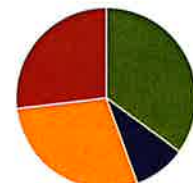
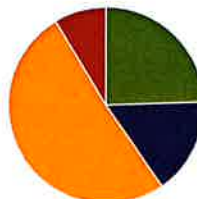
All Children Programs	12	21.82%	All Children Participants	418	34.35%
Young Adult Programs	10	18.18%	Young Adult Participants	109	8.96%
Adult Programs	27	49.09%	Adult Participants	329	27.03%
General Interest Programs	6	10.91%	General Interest Participants	361	29.66%
Total Programs	55		Total Participants	1217	



Year in Review

Overview

All Children Programs	48	24.49%	All Children Participants	1514	35.13%
Young Adult Programs	31	15.82%	Young Adult Participants	399	9.26%
Adult Programs	100	51.02%	Adult Participants	1238	28.72%
General Interest Programs	17	8.67%	General Interest Participants	1159	26.89%
Total Programs	196		Total Participants	4310	



	A	B	C	E	F	G
1	Title	Age	Type	Category	In-person Attendees	Virtual Attendees
2	Video Chair Yoga	Adult (Ages 19+)	In Person	Adults	24	0
3	Chair Yoga	Adult (Ages 19+)	In Person	Adults	16	0
4	Chair Yoga	Adult (Ages 19+)	In Person	Adults	19	0
5	Chair Yoga	Adult (Ages 19+)	In Person	Adults	16	0
6	Chair Yoga	Adult (Ages 19+)	In Person	Adults	21	0
7	Chair Yoga	Adult (Ages 19+)	In Person	Adults	22	0
8	Chair Yoga	Adult (Ages 19+)	In Person	Adults	25	0
9	Chair Yoga	Adult (Ages 19+)	In Person	Adults	17	0
10	Chair Yoga	Adult (Ages 19+)	In Person	Adults	25	0
11				Total Chair Yoga	185	
12	Coffee & Conversations	Adult (Ages 19+)	In Person	Adults	7	0
13	Coffee & Conversations	Adult (Ages 19+)	In Person	Adults	10	0
14	Coffee & Conversations	Adult (Ages 19+)	In Person	Adults	11	0
15	Coffee & Conversations	Adult (Ages 19+)	In Person	Adults	12	0
16	Coffee Craft & Conversations	Adult (Ages 19+)	In Person	Adults	10	0
17				Total Coffee & Conversations	50	
18	Book Club: The Last Bus to Wisdom	Adult (Ages 19+)	Combo in Person / Li	Adults	14	2
19	Cookbook Club: Pumpkin	Adult (Ages 19+)	In Person	Adults	12	0
20	DIY Night: Welcome Sign	Adult (Ages 19+)	In Person	Adults	6	0
21	Friends of the Library	Adult (Ages 19+)	In Person	Adults	7	0
22	Game Night	Adult (Ages 19+)	In Person	Adults	2	0
23	Iowa Haunted Corridor	Adult (Ages 19+)	In Person	Adults	14	0
24	KNIT LIT: A Life in Stitches	Adult (Ages 19+)	In Person	Adults	6	0
25	Outreach at Solon Retirement Village	Adult (Ages 19+)	In Person	Adults	19	0
26	Quilting 101	Adult (Ages 19+)	In Person	Adults	10	0
27	Tech Talk: Libby	Adult (Ages 19+)	In Person	Adults	2	0
28				Total Adults	329	
29	Saturday Storytime	Children (Ages 0-5)	In Person	Storytime	6	0
30	Storytime: Disability Employment Awareness	Children (Ages 0-5)	In Person	Storytime	47	0
31	Storytime: Halloween	Children (Ages 0-5)	In Person	Storytime	41	0
32	Storytime: Hispanic Heritage Month	Children (Ages 0-5)	In Person	Storytime	42	0
33	Storytime: Indigenous Peoples' Day	Children (Ages 0-5)	In Person	Storytime	31	0
34	Storytime: LGBTQ History Month	Children (Ages 0-5)	In Person	Storytime	15	0
35				Total Storytime	182	
36	BAM POW: Build It! Lego Challenges	Children (Ages 6-11)	In Person	Youth	44	0
37	BAM POW: Build It! Robots & Lego Coding	Children (Ages 6-11)	In Person	Youth	43	0
38	BAM POW: Make It! Shrinky Dink Backpack Charms	Children (Ages 6-11)	In Person	Youth	57	0
39	BAM POW: Play Dough Monster Stop Motion	Children (Ages 6-11)	In Person	Youth	39	0
40	BAM POW: Play It! Disney Music BINGO	Children (Ages 6-11)	In Person	Youth	49	0
41				Total Thursday Early Out Activities	232	
42	1000 Books Before Kindergarten	Children (Ages 0-5)	Passive Program	Babies	4	0
43	Coloring Challenge	General Interest	Passive Program	All Ages	82	0
44	Fun For All Night	General Interest	In Person	Off Site	33	0
45	Homeschool Meetup	General Interest	In Person	All Ages	8	0
46	LEGO Night for All-Ages!	General Interest	In Person	All Ages	31	0
47	Let's Go LEGO!	General Interest	Passive Program	All Ages	17	0
48	The Great Pumpkin Decorating Contest	General Interest	Passive Program	All Ages	190	0
49	Drawing Club (Fall Session)	Young Adult (Ages 12-18)	In Person	Youth	17	0
50	Drawing Club (Fall Session)	Young Adult (Ages 12-18)	In Person	Youth	19	0
51	Introduction to Archery	Young Adult (Ages 12-18)	In Person	Teens	9	0
52	Switch and Social	Young Adult (Ages 12-18)	In Person	Teens	8	0
53	Switch and Social	Young Adult (Ages 12-18)	In Person	Teens	11	0
54	Switch and Social	Young Adult (Ages 12-18)	In Person	Teens	10	0
55	Switch and Social	Young Adult (Ages 12-18)	In Person	Teens	12	0
56	Switch and Social	Young Adult (Ages 12-18)	In Person	Teens	11	0
57	Teen Advisory Board Meeting	Young Adult (Ages 12-18)	In Person	Teens	0	0
58	Teen Halloween Party	Young Adult (Ages 12-18)	In Person	Teens	4	0
59	Teen Reading Challenge	Young Adult (Ages 12-18)	Passive Program	Teens	8	0
60				Total Teens	73	

Patron PC Logins by Day and Hour

Dates: Tuesday October 1, 2024 - Thursday October 31, 2024 Times: 9:00am to 7:00pm

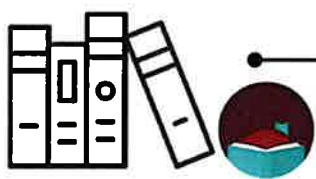
Date	9am	10am	11am	12pm	1pm	2pm	3pm	4pm	5pm	6pm	7pm	Total	Avg	Min	Max	Med	Mode	Std Dev
Tue Oct 1	0	2	0	0	1	0	0	0	2	0	0	5	1	0	2	0	0	1
Wed Oct 2	0	1	2	1	0	0	5	6	6	2	0	17	2	0	6	1	0	2
Thu Oct 3	0	0	0	3	5	16	19	6	2	0	0	51	5	0	19	2	0	7
Fri Oct 4	0	0	0	0	1	0	0	4	0	0	0	5	1	0	4	0	0	1
Sat Oct 5	2	0	0	0	0	2	0	0	0	0	0	4	0	0	2	0	0	1
Sun Oct 6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mon Oct 7	1	1	0	1	1	0	3	0	1	0	0	8	1	0	3	1	1	1
Tue Oct 8	0	0	0	1	0	0	1	3	3	0	0	8	1	0	3	0	0	1
Wed Oct 9	0	2	0	0	0	0	9	5	0	0	0	16	2	0	9	0	0	3
Thu Oct 10	0	0	0	2	3	10	9	1	0	0	0	25	2	0	10	0	0	4
Fri Oct 11	0	0	1	1	0	0	1	2	0	0	0	5	1	0	2	0	0	1
Sat Oct 12	1	0	3	4	0	0	0	1	0	0	0	9	1	0	4	0	0	1
Sun Oct 13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mon Oct 14	0	0	0	0	0	0	2	0	0	0	0	2	0	0	2	0	0	1
Tue Oct 15	0	2	0	0	0	1	1	0	0	0	0	4	0	0	2	0	0	1
Wed Oct 16	1	0	3	1	1	1	4	1	0	0	0	12	1	0	4	1	1	1
Thu Oct 17	1	1	0	0	3	17	11	8	1	0	0	42	4	0	17	1	0	6
Fri Oct 18	0	0	1	0	0	0	1	0	0	0	0	2	0	0	1	0	0	0
Sat Oct 19	0	0	0	1	0	0	1	2	0	0	0	4	0	0	2	0	0	1
Sun Oct 20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mon Oct 21	1	0	0	0	1	1	0	3	0	0	0	6	1	0	3	0	0	1
Tue Oct 22	0	0	0	0	1	0	4	3	1	0	0	9	1	0	4	0	0	1
Wed Oct 23	0	1	0	0	0	0	0	1	0	0	0	2	0	0	1	0	0	0
Thu Oct 24	0	0	0	0	10	19	21	7	0	0	0	57	5	0	21	0	0	8
Fri Oct 25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sat Oct 26	0	0	1	0	0	0	0	0	0	0	0	1	0	0	1	0	0	0
Sun Oct 27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mon Oct 28	0	1	0	0	1	0	1	1	1	0	0	5	1	0	1	0	0	1
Tue Oct 29	0	0	0	1	1	1	2	0	1	0	0	6	1	0	2	0	0	1
Wed Oct 30	0	0	0	1	0	1	3	3	0	1	0	9	1	0	3	0	0	1
Thu Oct 31	1	0	0	0	5	12	8	0	0	0	0	26	2	0	12	0	0	4
Total	8	11	11	17	34	81	106	59	12	1	0	340						
Average	0.3	0.4	0.4	0.5	1.1	2.6	3.4	1.9	0.4	0	0							
Minimum	0	0	0	0	0	0	0	0	0	0	0							
Maximum	2	2	3	4	10	19	21	8	3	1	0							
Median	0	0	0	0	0	0	1	1	0	0	0							
Mode	0	0	0	0	0	0	0	0	0	0	0							
Standard Dev	0.5	0.6	0.8	0.9	2.1	5.5	5.3	2.3	0.7	0.2	0							



Fiscal Year 2024 Annual Report

July 2023 - June 2024

In Fiscal Year 2024 we focused on implementing the goals and objectives of our Strategic Plan. An ALA Grant allowed us to improve our parking lot to provide ADA accessible parking spaces. Through our collection development, communication, displays, and programming for all ages, we celebrated diversity and provided reliable information and resources for our community.

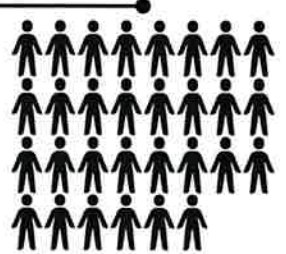


78,832 Check-Outs

Number of Library materials, physical and downloadable, that were checked out by patrons.

3,741 Cardholders

Number of patrons in Solon, rural Johnson County, and surrounding areas.



Free WiFi Around the Clock

Community members utilized our free Wi-Fi 5,263 times over the 12-month period.



Digital Access

Community members logged onto our Patron Computers 4,106 times. And visited our website 29,022 times for our calendar, online catalog, eBooks, and other resources.

Library Programs

We held 530 in-person Library programs with 12,342 attendees.



Summer Reading

June-July 2024

We had 618 youth, and 214 adults join our summer reading program, and gave out 4,671 prizes.

Reading Totals



- 12,137 Books read by 200 Littles
- 265,818 minutes read by 296 Kids
- 187,574 minutes read by 122 Teens
- 4,465 picture books read by Caregivers to Littles
- 902 books were read by 214 Adults



Meeting Room Report

10/01/2024 - 10/31/2024

Community Meeting Room

📅 Date

▼ Filter

Table

Apply

Total Room Bookings

34

Total People using the room

341

Smallest Group

0

Largest Group

44

Date	Total Bookings	Total Attendees	Total Hours	Average Hours
Tue October 01, 2024	2	20	2 hours 0 minutes	60 minutes
Wed October 02, 2024	1	17	60 minutes	60 minutes
Thu October 03, 2024	3	44	6 hours 30 minutes	2 hours 10 minutes
Fri October 04, 2024	1	1	7 hours 45 minutes	7 hours 45 minutes
Sat October 05, 2024	1	0	4 hours 0 minutes	4 hours 0 minutes
Sun October 06, 2024	2	16	11 hours 0 minutes	5 hours 30 minutes
Wed October 09, 2024	1	19	60 minutes	60 minutes
Thu October 10, 2024	1	10	2 hours 30 minutes	2 hours 30 minutes
Sat October 12, 2024	1	6	60 minutes	60 minutes
Sun October 13, 2024	3	27	10 hours 0 minutes	3 hours 20 minutes
Mon October 14, 2024	1	10	3 hours 0 minutes	3 hours 0 minutes
Thu October 17, 2024	1	7	60 minutes	60 minutes
Total	34	341	110 hours 15 minutes	3 hours 14 minutes

Date	Total Bookings	Total Attendees	Total Hours	Average Hours
Fri October 18, 2024	1	8	2 hours 0 minutes	2 hours 0 minutes
Sun October 20, 2024	3	17	13 hours 15 minutes	4 hours 25 minutes
Mon October 21, 2024	1	31	60 minutes	60 minutes
Tue October 22, 2024	1	0	60 minutes	60 minutes
Wed October 23, 2024	1	0	60 minutes	60 minutes
Thu October 24, 2024	1	43	60 minutes	60 minutes
Fri October 25, 2024	1	7	8 hours 0 minutes	8 hours 0 minutes
Sat October 26, 2024	1	40	6 hours 0 minutes	6 hours 0 minutes
Sun October 27, 2024	3	0	21 hours 45 minutes	7 hours 15 minutes
Mon October 28, 2024	1	0	1 hour 30 minutes	1 hour 30 minutes
Tue October 29, 2024	1	14	60 minutes	60 minutes
Thu October 31, 2024	1	4	2 hours 0 minutes	2 hours 0 minutes
Total	34	341	110 hours 15 minutes	3 hours 14 minutes

Meeting Room Report

10/01/2024 - 10/31/2024

Study Room 1 - External

📅 Date

▼ Filter

Table

Apply

Total Room Bookings

25

Total People using the room

68

Smallest Group

1

Largest Group

10

Date	Total Bookings	Total Attendees	Total Hours	Average Hours
Wed October 02, 2024	3	8	3 hours 0 minutes	60 minutes
Thu October 03, 2024	3	10	7 hours 0 minutes	2 hours 20 minutes
Sat October 05, 2024	1	6	1 hour 30 minutes	1 hour 30 minutes
Mon October 07, 2024	1	1	60 minutes	60 minutes
Wed October 09, 2024	1	1	3 hours 0 minutes	3 hours 0 minutes
Thu October 10, 2024	2	4	2 hours 0 minutes	60 minutes
Fri October 11, 2024	3	5	4 hours 0 minutes	1 hour 20 minutes
Sat October 12, 2024	1	2	30 minutes	30 minutes
Tue October 15, 2024	2	10	1 hour 30 minutes	45 minutes
Thu October 17, 2024	1	5	1 hour 30 minutes	1 hour 30 minutes
Mon October 21, 2024	1	1	1 hour 15 minutes	1 hour 15 minutes
Tue October 22, 2024	1	2	4 hours 0 minutes	4 hours 0 minutes
Total	25	68	38 hours 30 minutes	1 hour 32 minutes

Meeting Room Report

10/01/2024 - 10/31/2024

Study Room 2 - External

📅 Date

▼ Filter

Table

Apply

Total Room Bookings

11

Total People using the room

13

Smallest Group

1

Largest Group

3

Date	Total Bookings	Total Attendees	Total Hours	Average Hours
Thu October 03, 2024	3	3	6 hours 0 minutes	2 hours 0 minutes
Mon October 07, 2024	1	1	3 hours 0 minutes	3 hours 0 minutes
Tue October 08, 2024	1	2	30 minutes	30 minutes
Wed October 09, 2024	1	1	30 minutes	30 minutes
Fri October 11, 2024	1	1	3 hours 0 minutes	3 hours 0 minutes
Sat October 12, 2024	1	1	2 hours 0 minutes	2 hours 0 minutes
Tue October 15, 2024	1	1	3 hours 0 minutes	3 hours 0 minutes
Wed October 16, 2024	1	2	60 minutes	60 minutes
Mon October 28, 2024	1	1	3 hours 0 minutes	3 hours 0 minutes
Total	11	13	22 hours 0 minutes	2 hours 0 minutes

Joint Meeting of Library Boards - Oct. 22nd, 2024

Attending: along with Liz King, **Library Director**

From the **Friends of the Library** - Susan Scott, John Lamantia, Paul Saupe, and Wayne Wurzer

From the **Board of Trustees** - Sandra Lawrence, Bill Christensen, Charlene Cosgrove, Jen Fetzer, Janet Salathiel, Steve Fisher and Matthew Hanes

From the **Foundation** - Kris Brown

City Council Liaison - Cole Gabriel

The year in review from each group is as follows:

Sandy Lawrence, President of the Board of Trustees provided an impressive list of completed activities for the year.

- 1) The Board of Elections had required that changes needed to be made in the library parking lot if the library was to remain as a voting site. A grant for improving library accessibility, written by Lilly Smith, one of our library staff, was submitted to the state library and was approved. The funding from this grant allowed for reconfiguring the parking lot to add three additional spaces for handicap parking, and restricting and relabeling the two former handicap spaces to be reserved for patrons with limited mobility.
- 2) The parking renovation, along with a Space Need Study was part of a recently updated five year plan. Thanks to funding from another grant from the State Library, a space needs study was completed this last year. We are now a size D library. Average circulation for a size D library is 27,039. Our circulation for 2023 was 60,201, which was accomplished in a smaller footprint than an average size D library utilizes. Our space needs consultant was quite impressed.
- 3) Radon mitigation was completed after discovering that the library had dangerous levels of radon throughout the building. Radon levels, after mitigation, dropped from 60 to under the recommended level of 4.

4.) Sandy commented on the success of the summer reading program and she was impressed with the number of adults who participated. Books proved to be a popular prize with 595 given out this summer as prizes.

5.) Paul asked a question about the benefit of having solar panels. Liz said that an average summer electric bill is \$15.00 and some of the stored energy is used to offset our winter bills. The cost of adding solar panels will be re-cooped in 7 ½ - 9 years.

Susan Scott, President of the Friends of the Library described the many fund raising activities that the Friends conduct through the year. The four main fundraisers are the Halloween Sale, the Puzzle and Holiday Decor Sale, the Spring Books Sale and the City Wide Garage Sale. The Friends now take good will donations for all of these events. This approach is much easier and profits have been better than expected.

One change to be made for next year's garage sale is to staff an outdoor kiosk with maps and additional information for the public. Grant Wood prints are still a good seller and they receive a regular income from the book cart in the front lobby. The Friends use their funds to provide a generous donation toward the summer reading program. They also provide holiday gift cards for the staff and lunch for some of their training sessions.

The Friends have partnered with area Master Gardeners to take care of the library landscaping. Although the Friends have a fund that they use to purchase plants, they also accept many donations from area gardeners.

Kris Brown, currently the Foundation Secretary provided a quick overview of the year's activities.

- 1.) The Foundation continues to support the 1,000 Books before Kindergarten program. The Foundation provides the t-shirts once the children reach their goal plus marketing materials.

- 2.) Dates have been set for our 4th Annual Art Auction. We will hand the donated art work on Sat. February 22nd, 2025, a week before the Friends Book Sale. The bidding ends on Saturday, March 15th. Thanks to the Friends for allowing the Foundation to overlap their Spring Book Sale. We hope that it is a benefit for booth events. The proceeds from our art auctions is going toward a fund to replace the meeting room dividing wall.
- 3.) Our goal this year has been to refine our fundraising efforts and improve our advertising to introduce the community to the Foundation and its purpose.

Here are three historical Solon Library facts:

- 1.) In 1985, our total operating budget was \$12,193. The librarian's salary was \$5.00 an hour.
- 2.) Susan Lee has been the longest serving library supporter as she joined the Library Board of Trustees in Dec. of 1980. Sandy Phillips is the second longest serving supporter, joining the Library Board in March of 1988. Thanks to both of these ladies for their continued active support!
- 3.) Contact information was presented for a previously successful Friends fundraiser - ball caps, which were sold with the Friends logo. Kris recommended that it might be time to bring it back as our hats are showing a lot of wear!

Liz closed our joint meeting with the following comments:

- 1.) A Statement of Inclusion was passed this year.
- 2.) Two seasonal clerks were added for the summer when the library sees the most activity. This was a great help and hopefully, will be something that the budget will allow in the future.
- 3.) Christian, is our new Teen Services Librarian and is working with Lily to provide some new options for teen programming.

- 4.) Two library staff, Megan and Alexis recently celebrated and were honored for their 5 years of service.
- 5.) The library has added 334 new patrons since January.
- 6.) In the list of the top 25 items that circulate the most, #1 was Lego Kits, #2 was Chrome Books (purchased by the Foundation), #3 was lap tops which are checked out for use in the library, and #4 was head phones.

As you can tell, there is a lot of activity in the library beyond the circulation of books.

Refreshments were provided by the Board of Trustees. Thanks to the members of each board, for the service and support that you provide for our library.

Minutes recorded by Kris Brown

Solon Library Bills for November, 2024

Starting balance from Expenditure Report dated 11/7/24

		Monthly Avg
From Dues, Membership & Magazines (62100)	\$ 563.60	
Zoom inv#278654846 (Visa)	\$ 17.11	
Cricut monthly subscription order#145976590(Visa)	\$ 10.59	
American Library Association annual membership (Visa)	\$ 125.00	
Total Spent	\$ 152.70	\$ 100.00
Remaining Balance	\$ 410.90	
From Travel and Conference (62400)	\$ 656.90	
Total Spent	\$ -	\$ 62.50
Remaining Balance	\$ 656.90	
From Building Maintenance (63100)	\$ 9,196.07	
\$5,000 allocated for reserve funds	\$ 5,000.00	Hidden balance for reserves
Amazon, 10pk urinal screens (Visa)	\$ 25.87	
E & J Electric, Inc. lighting repairs inv# 17123	\$ 1,502.06	
Total Spent	\$ 1,527.93	\$ 416.67
Remaining Balance	\$ 2,668.14	
From Org Vehicle/Equipment Maint AC (63320)	\$ 1,450.50	
Amazon, external CD/DVD drive (Visa)	\$ -	\$17.85 cost, \$0 with credit from return
Google LLC, Google Workspace inv#5099259106 (Visa)	\$ 44.94	
Faronics, 16 anti-virus 1-year licences inv# 00250284	\$ 336.00	For all patron-facing desktop computers and laptops
Total Spent	\$ 380.94	\$ 466.67
Remaining Balance	\$ 1,069.56	
From Utilities (63710)	\$ 2,895.22	
Alliant Energy	\$ 13.42	Alliant rates increased %15 on 10/1/24
Mid-American	\$ 19.58	
Total Spent	\$ 33.00	\$ 583.33
Remaining Balance	\$ 2,862.22	
From Telephone/Internet (63730)	\$ 3,021.85	
ICN inv#710352	\$ 188.00	
Southslope inv#10855101	\$ 181.41	
Total Spent	\$ 369.41	\$ 425.00
Remaining Balance	\$ 2,652.44	
From Data Bases (63731)	\$ 1,419.88	
Total Spent	\$ -	\$ 208.33
Remaining Balance	\$ 1,419.88	
From Publishing (64140)	\$ 325.00	
Total Spent	\$ -	\$ 50.00
Remaining Balance	\$ 325.00	
From Educational Program (64340)	\$ 7,760.40	
Dairy Queen, Teen program supplies (Employee Reimb.)	\$ 10.00	
Solon Senior Support, September Chair Yoga, inv#YogaOCT24	\$ 60.00	
My Scratch Offs, WLC scratch off stickers inv#124-999 (Visa)	\$ 231.99	WLC: Winter Library Challenge
Amazon, Teen program supplies (Visa)	\$ 41.87	
Amazon, Adult program supplies (Visa)	\$ 25.97	
Amazon, Youth program supplies (Visa)	\$ 104.94	
Amazon, Adult program supplies (Visa)	\$ 14.99	
ALDI, Adult program supplies coffee (Visa)	\$ 8.49	
The Eat Shop LLC, Youth program supplies (Visa)	\$ 33.37	

Etsy, Youth program supplies (Visa)	\$	10.27	
HyVee, Teen program supplies (Visa)	\$	37.97	
Sam's Mainstreet Market, Teen program supplies (Visa)	\$	8.53	
Casey's Pizza, Teen program supplies (Visa)	\$	44.92	
Total Spent	\$	633.31	\$ 1,179.17
Remaining Balance	\$	7,127.09	

From Library Books (65020) \$ 15,717.91

Baker & Taylor Inv#2038637484	\$	226.74	124.86 Adult Books
Baker & Taylor Inv#2038641427	\$	55.12	26.77 Adult Books
Baker & Taylor Inv#2038644098	\$	435.77	
Baker & Taylor Inv#2038650788	\$	93.18	78.01 Adult Books
Baker & Taylor Inv#2038671796	\$	282.01	175.68 Adult Books
Amazon, 1 Adult book (Visa)	\$	10.66	Replacement
Amazon, 1 Adult book (Visa)	\$	17.29	All Iowa Reads
Amazon, 8 Youth books (Visa)	\$	115.28	
Amazon, 1 Adult book (Visa)	\$	9.99	Patron request
Amazon, 9 Youth books (Visa)	\$	123.33	
Amazon, 1 Adult book (Visa)	\$	25.78	Patron request
Amazon, 5 Adult books (Visa)	\$	73.34	
Amazon, 2 Adult books (Visa)	\$	26.75	
Amazon, 1 Adult book (Visa)	\$	17.99	Patron request
Amazon, 1 Adult book (Visa)	\$	13.26	
Total Spent	\$	1,526.49	\$ 2,000.00
Remaining Balance	\$	14,191.42	

From Library Video Materials (65030) \$ 3,075.93

Midwest Tape inv#506249318	\$	70.97	
Midwest Tape inv#506283347	\$	54.73	
Midwest Tape inv#506320923	\$	83.97	
Total Spent	\$	209.67	\$ 404.17
Remaining Balance	\$	2,866.26	

From Library Audio Materials (65040) \$ 3,673.50

Baker & Taylor Inv#2038637484	\$	52.78	
Amazon, 1 CD audio book (Visa)	\$	33.54	All Iowa Reads
Total Spent	\$	86.32	\$ 416.67
Remaining Balance	\$	3,587.18	

From Puzzles, Puppet Kits (65050) \$ 683.40

Amazon, 30 pack collection pages for puzzle pieces (Visa)	\$	12.99	LOT = Library of Things
Total Spent	\$	12.99	\$ 100.00
Remaining Balance	\$	670.41	

From Operating Supplies (65070) \$ 6,253.37

Office Express, toner, copy paper, tape inv#84485	\$	79.50	
Office Express, label tape and card stock inv#85265	\$	27.58	
ALDI, Dish Soap (Visa)	\$	2.24	
Amazon, 24 C batteries (Visa)	\$	16.77	
Amazon, 3 pk disinfecting wipes (Visa)	\$	10.96	
Amazon, anti-slip tape for cakepan shelves (Visa)	\$	9.99	
Amazon, set of command hooks (Visa)	\$	17.26	
Amazon, 100 pack laminating sheets (Visa)	\$	11.54	
Amazon, 8 rolls carpet marker strips (Visa)	\$	21.99	
Demco, book processing and mending supplies inv#7560174 (Visa)	\$	145.48	
HP.com, toner cartridge (Visa)	\$	113.39	
Total Spent	\$	456.70	\$ 750.00
Remaining Balance	\$	5,796.67	

From Postage and Shipping (65080) \$ 320.83

USPS, 2 ILL Returns (Visa)	\$	10.22	
Total Spent	\$	10.22	\$ 75.00

Remaining Balance \$ 310.61

From Supplies (65990) \$ 250.00

The Eat Shop, staff inservice snacks (Visa) \$ 52.00

Total Spent \$ 52.00 \$ 20.83

Remaining Balance \$ 198.00

From Office Equipment (67250) \$ 1,682.43

Gordon Flesch Co. Printer Lease inv#I00966803 \$ 171.63

Gordon Flesch Co. Images over base amount inv#IN14934856 \$ 4.50

Amazon, meeting room table (Visa) \$ 55.99

Total Spent \$ 232.12 \$ 333.33

Remaining Balance \$ 1,450.31

75 color images over base of 1500
Replacement

Trust & Agency

El Sol Mexican Cuisine, staff lunch for Safety Training Day \$ 78.06

Reimbursed by Friends of the Library check# 1824

EXPENDITURE REPORT

City of Solon

For the Period: 7/1/2024 to 11/30/2024

	Original Bud.	Amended Bud.	YTD Actual	CURR MTH	Encumb. YTD	UnencBal	% Bud
Fund: 001 - GENERAL FUND							
Expenditures							
Dept: 4410 LIBRARY SERVICES							
60100 SALARIES	244,232.00	244,232.00	89,807.17	9,216.60	0.00	154,424.83	36.8
61100 FICA SOCIAL SECURITY	18,684.00	18,684.00	6,855.57	703.60	0.00	11,828.43	36.7
61200 FICA MEDICARE	0.00	0.00	0.00	0.00	0.00	0.00	0.0
61300 IPERS	23,056.00	23,056.00	7,989.32	870.05	0.00	15,066.68	34.7
61500 EMPLOYEE GROUP INSURANCE/ANNUI	15,245.00	15,245.00	0.00	0.00	0.00	15,245.00	0.0
62100 DUES, MEMBERSHIPS & MAGAZINE S	1,200.00	1,200.00	636.40	0.00	0.00	563.60	53.0
62400 TRAVEL AND CONFERENCE	750.00	750.00	93.10	0.00	0.00	656.90	12.4
63100 BUILDING MAINTENANCE	10,000.00	10,000.00	823.58	6.99	0.00	9,176.42	8.2
63320 ORG VEHICLE/EQUIPMENT MAINT AC	5,600.00	5,600.00	4,149.50	0.00	0.00	1,450.50	74.1
63710 UTILITIES	3,000.00	3,000.00	137.78	33.00	0.00	2,862.22	4.6
63730 TELEPHONE/INTERNET	4,500.00	4,500.00	1,659.56	181.41	0.00	2,840.44	36.9
63731 DATA BASES	2,850.00	2,850.00	1,430.12	405.80	0.00	1,419.88	50.2
64080 INSURANCE	27,740.00	27,740.00	0.00	0.00	0.00	27,740.00	0.0
64140 PUBLISHING	600.00	600.00	275.00	0.00	0.00	325.00	45.8
64340 EDUCATIONAL PROGRAM	14,150.00	14,150.00	6,473.53	203.48	0.00	7,676.47	45.7
65020 LIBRARY BOOKS	24,000.00	24,000.00	8,282.09	2,320.33	0.00	15,717.91	34.5
65030 LIBRARY VIDEO MATERIALS	4,850.00	4,850.00	1,774.07	232.66	0.00	3,075.93	36.6
65040 LIBRARY AUDIO MATERIALS	5,000.00	5,000.00	1,326.50	96.21	0.00	3,673.50	26.5
65050 PUZZELS, PUPPET KITS	1,200.00	1,200.00	500.61	0.00	0.00	699.39	41.7
65070 OPERATING SUPPLIES	9,000.00	9,000.00	2,752.62	1,092.99	0.00	6,247.38	30.6
65080 POSTAGE AND SHIPPING	600.00	600.00	279.16	0.00	0.00	320.84	46.5
65990 SUPPLIES	250.00	250.00	0.00	0.00	0.00	250.00	0.0
67250 OFFICE EQUIPMENT	3,500.00	3,500.00	1,983.21	180.52	0.00	1,516.79	56.7
LIBRARY SERVICES	420,007.00	420,007.00	137,228.89	15,543.64	0.00	282,778.11	32.7
Expenditures	420,007.00	420,007.00	137,228.89	15,543.64	0.00	282,778.11	32.7
Grand Total Net Effect:	-420,007.00	-420,007.00	-137,228.89	-15,543.64	0.00	-282,778.11	

EXPENDITURE REPORT

City of Solon

For the Period: 7/1/2024 to 11/30/2024

	Original Bud.	Amended Bud.	YTD Actual	CURR MTH	Encumb. YTD	UnencBal	% Bud
Fund: 031 - TRUST & AGENCY LIBRARY							
Expenditures							
Dept: 4411 TRUST & AGENCY LIBRARY BLDG TR							
64340 EDUCATIONAL PROGRAM	500.00	500.00	0.00	0.00	0.00	500.00	0.0
64380 BANK SERVICE CHARGE	0.00	0.00	0.00	0.00	0.00	0.00	0.0
64990 MISC. CONTRACT WORK	0.00	0.00	0.00	0.00	0.00	0.00	0.0
65020 LIBRARY BOOKS	5,000.00	5,000.00	1,272.40	0.00	0.00	3,727.60	25.4
65030 LIBRARY VIDEO MATERIALS	500.00	500.00	0.00	0.00	0.00	500.00	0.0
65040 LIBRARY AUDIO MATERIALS	500.00	500.00	0.00	0.00	0.00	500.00	0.0
65080 POSTAGE AND SHIPPING	0.00	0.00	0.00	0.00	0.00	0.00	0.0
67270 OTHER CAPITAL EQUIPMENT	4,000.00	4,000.00	0.00	0.00	0.00	4,000.00	0.0
67271 CAPITAL EQUIP/MEMORIAL DONATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.0
67300 LAND	0.00	0.00	0.00	0.00	0.00	0.00	0.0
67500 BUILDING	0.00	0.00	95.80	0.00	0.00	-95.80	0.0
TRUST & AGENCY LIBRARY BLDG TR	10,500.00	10,500.00	1,368.20	0.00	0.00	9,131.80	13.0
Expenditures	10,500.00	10,500.00	1,368.20	0.00	0.00	9,131.80	13.0
Grand Total Net Effect:	-10,500.00	-10,500.00	-1,368.20	0.00	0.00	-9,131.80	



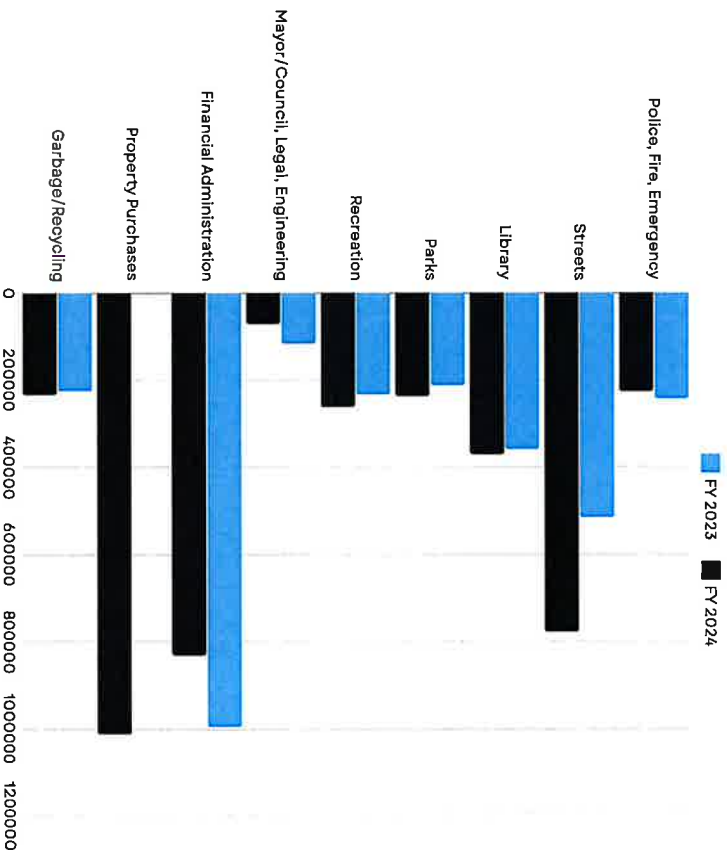
General Fund Expenditures

	FY 2023	FY 2024
Police, Fire, Emergency Mgmt	\$244,428	\$227,649
Streets	\$516,554	\$823,948
Library	\$360,273	\$371,736
Parks	\$213,016	\$238,686
Recreation	\$234,352	\$264,063
Mayor/Council, Legal, Engineering	\$116,393	\$70,614
Financial Administration	\$994,631	\$831,643
Property Purchases*	\$0	\$1,010,810
Garbage/Recycling	\$225,881	\$234,244
TOTAL	\$2,905,529	\$4,073,390

*New Waste Water Treatment Plant and North Street Project properties



General Fund Expenditures





General Fund Total Revenues

	FY 2023	FY 2024
Property Taxes, Permits & Fees	\$2,538,778	\$2,042,810
Community Protection / FEMA	\$3,497	\$178
Road Use Tax Interest	\$361	\$2,178
Library	\$185,984	\$182,463
Recreation	\$132,917	\$141,435
Garbage/Recycling	\$224,384	\$233,815
TOTAL	\$3,085,921	\$2,602,879



Trust & Agency Funds

	FY 2023	FY 2024
Library Services (031)	\$498,761	\$529,688
Historical Preservation (035)	\$1,913	\$2,026
Playgrounds (041)	\$47,981	\$76,713
Recreation & Nature Center (045)	\$88,445	\$101,187
TOTAL	\$637,100	\$709,614



**Solon Public Library Foundation - Solon State Bank
Treasurer's Report
October 23, 2024**

Beginning Balance		\$ 8,889.38
Income:		\$ -
Expenses:		\$ -
Ending Balance		<u>\$ 8,889.38</u>

**Solon Public Library Foundation - Greenstate
Treasurer's Report
October 23, 2024**

Beginning Balance		\$ 5.54
Income:		
Expenses:		
Savings Balance		<u>\$ 5.54</u>
CD Balance		<u>\$ 10,067.95</u>

**Solon Public Library Foundation Scholarship Account
Treasurer's Report
October 23, 2024**

Beginning Balance		\$ 2,000.00
Income:		0 \$ -
Expenses:		
Ending Balance		<u>\$ 2,000.00</u>

Portfolio Snapshot

Combined Account Portfolio

Solon Public Library Foundation

Period: 9/1/24-9/30/24

Summary As of: 9/30/24

Portfolio Performance

PORTFOLIO	\$91,587	SELECTED PERIOD (\$)		LAST QUARTER (\$)		YEAR TO DATE (\$)		LAST YEAR (\$)		SINCE START DATE (\$)	
		9/1/24 - 9/30/24	9/30/24	Q2,24	9/30/24	9/30/24	2023	9/30/24	2023	8/29/22	
GAIN/LOSS		Beginning Value	90,471	85,025	79,876	69,263	0	70,000			
		Net Contribution	0	0	0	0					
Unrealized	\$17,920	Change in Value	1,116	2,669	11,711	10,614	21,587				
		Ending Value	91,587	87,693	91,587	79,876	91,587				
		Return	1.23%	3.14%	14.66%	15.32%	13.70%				

Account Performance

ACCOUNT	START DATE	VALUE (\$)	% OF TOTAL	SELECTED PERIOD (%)	LAST QUARTER (%)	YEAR TO DATE (%)	LAST YEAR (%)	SINCE START DATE (%)
XXXXXX0115	8/29/22	91,587	100.00	9/1/24 - 9/30/24 1.23	Q2,24 3.14	9/30/24 14.66	2023 15.32	13.70

Accounts are not custodied at Cambridge. The data is provided from various sources, please refer to the disclosure for detail.

Prepared by: Solon Public Library Foundation

Created on: 10/24/24.

Incomplete if presented without accompanying disclosure pages

Statement of Activity
Solon Public Library Foundation Education Endowment Fund
July 01, 2024 through September 30, 2024

Beginning Balance	\$29,712.76
<u>Income</u>	
Interest and Dividends	\$160.25
Realized Gain - Loss	\$166.07
Unrealized Gain - Loss	\$1,552.45
Total Fund Income	\$1,878.77
<u>Expenses</u>	
Administrative Fee	\$90.59
Grant Expense	\$1,000.00
Investment Mgmt Fee	\$25.72
Total Fund Expenses	\$1,116.31
Ending Balance	\$30,475.22

Activity Detail

Donations

<u>Date</u>	<u>Donor</u>	<u>Amount</u>
n/a	n/a	\$n/a
Total Donations		\$0.00

Grants

<u>Date</u>	<u>Description</u>	<u>Amount</u>
2024-09-03	Solon Public Library Foundation	\$1,000.00
Total Grants		\$1,000.00

**Solon Public Library Foundation - Solon State Bank
Treasurer's Report
November 20, 2024**

Beginning Balance		\$ 8,889.38
Income:		\$ -
Expenses:		\$ -
Ending Balance		<u>\$ 8,889.38</u>

**Solon Public Library Foundation - Greenstate
Treasurer's Report
November 20, 2024**

Beginning Balance		\$ 5.54
Income:		
Expenses:		
	Savings Balance	<u>\$ 5.54</u>
	CD Balance	<u>\$ 10,067.95</u>

**Solon Public Library Foundation Scholarship Account
Treasurer's Report
November 20, 2024**

Beginning Balance		\$ 2,000.00
Income:		0 \$ -
Expenses:		
Ending Balance		<u>\$ 2,000.00</u>

Portfolio Snapshot

Combined Account Portfolio

Solon Public Library Foundation

Period: 10/1/24-10/31/24

Summary As of: 10/31/24

Portfolio Performance

PORTFOLIO	\$90,549	SELECTED PERIOD (\$)		LAST QUARTER (\$)		YEAR TO DATE (\$)		LAST YEAR (\$)		SINCE START DATE (\$)
		10/1/24 - 10/31/24	10/1/24 - 10/31/24	Q3,24	10/31/24	10/31/24	2023	2023	8/29/22	
GAIN/LOSS		Beginning Value	91,587	87,693	79,876	69,263	0	70,000		
		Net Contribution	0	0	0	0				
		Change in Value	-1,038	3,894	10,673	10,614	20,549			
Unrealized	\$16,438	Ending Value	90,549	91,587	90,549	79,876	90,549			
		Return	-1.13%	4.44%	13.36%	15.32%	12.54%			

Account Performance

ACCOUNT	START DATE	VALUE (\$)	% OF TOTAL	SELECTED PERIOD (%)	LAST QUARTER (%)	YEAR TO DATE (%)	LAST YEAR (%)	SINCE START DATE (%)
XXXXXX0115	8/29/22	90,549	100.00	10/1/24 - 10/31/24	Q3,24	10/31/24	2023	12/54
					4.44	13.36	15.32	

Accounts are not custodied at Cambridge. The data is provided from various sources, please refer to the disclosure for detail.

Prepared by: Solon Public Library Foundation

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Incomplete if presented without accompanying disclosure pages